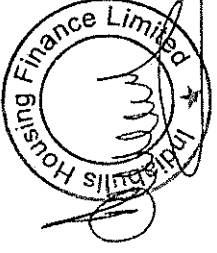
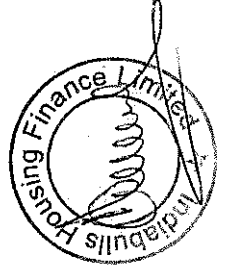


S. No.	Debtures/ Preference Shares/Warrants	Series I Category I & II	Series I Category III & IV	Series II Category I & II	Series II Category III & IV	Series III Category I & II	Series III Category III & IV	Series IV Category I & II	Series IV Category III & IV
1.	Security Description	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures
2.	No. of Securities	2,690	75,764	700	83099	92,650	54,914	71,000	1,92,360
3.	Issue Price (Rs.)	26,90,000	7,57,64,000	7,00,000	8,30,99,000	9,26,50,000	5,49,14,000	7,10,00,000	19,23,60,000
4.	Nominal Value (Rs.)	26,90,000	7,57,64,000	7,00,000	8,30,99,000	9,26,50,000	5,49,14,000	7,10,00,000	19,23,60,000
5.	Paid up value (Rs.)	26,90,000	7,57,64,000	7,00,000	8,30,99,000	9,26,50,000	5,49,14,000	7,10,00,000	19,23,60,000
6.	Distinctive Numbers	1-2690	1-75764	1-700	1-83099	1-92650	1-54914	1-71000	1-192360
7.	ISIN Code	INE1481075Z8	INE148107TE1	INE148107TD3	INE148107TC5	INE148107TB7	INE148107TA9	INE148107T12	INE148107TF8
8.	Coupon Rate	9.25%	9.65%	8.88%	9.25%	N.A. (Effective Yield 9.25%)	N.A. (Effective Yield 9.65%)	9.40%	9.90%
9.	Date of Allotment	31.05.2024	31.05.2024	31.05.2024	31.05.2024	31.05.2024	31.05.2024	31.05.2024	31.05.2024
10.	Interest Payment Dates	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
11.	Date(s) of Redemption	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
12.	Coupon Frequency	Annual	Annual	Monthly	Monthly	Cumulative	Cumulative	Annual	Annual
13.	Redemption Amount	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
14.	Rating Agency	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited



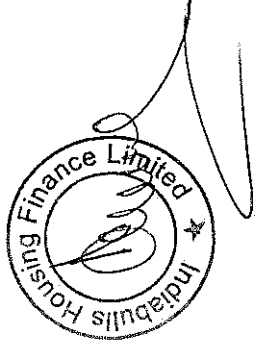
15.	Rating Date	April 26, 2024, 2023 & December 29, 2023	April 26, 2024, 2023 & December 29, 2023	April 26, 2024, 2023 & December 29, 2023	April 26, 2024, 2023 & December 29, 2023	April 26, 2024, 2023 & December 29, 2023	April 26, 2024, 2023 & December 29, 2023
16.	Credit Rating	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable
17.	Put/ Call Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
18.	Remarks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

S.No.	Debtentures/ Preference Shares/ Warrants	Series V Category I & II	Series V Category III & IV	Series VI Category III & IV	Series VII Category III & IV	Series VIII Category I & II	Series VIII Category III & IV
1.	Security Description	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures
2.	No. of Securities	1,03,000	1,24,786	56,159	67,703	1,65,000	1,58,235
3.	Issue Price (Rs.)	10,30,00,000	12,47,86,000	5,61,59,000	6,77,03,000	16,50,00,000	15,82,35,000
4.	Nominal Value (Rs.)	10,30,00,000	12,47,86,000	5,61,59,000	6,77,03,000	16,50,00,000	15,82,35,000
5.	Paid up value (Rs.)	10,30,00,000	12,47,86,000	5,61,59,000	6,77,03,000	16,50,00,000	15,82,35,000
6.	Distinctive Numbers	1- 103000	1- 124786	1- 56159	1- 67703	1- 165000	1- 158235
7.	ISIN Code	INE148107TH4	INE148107TL6	INE148107TM4	INE148107TR3	INE148107TQ5	INE148107TG6
8.	Coupon Rate	9.02%	9.48%	N.A. (Effective Yield 9.90%)	10.15%	9.25%	9.71%
9.	Date of Allotment	31.05.2024	31.05.2024	31.05.2024	31.05.2024	31.05.2024	31.05.2024
10.	Interest Payment Dates	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
11.	Date(s) of Redemption	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
12.	Coupon Frequency	Monthly	Monthly	Cumulative	Annual	Monthly	Monthly



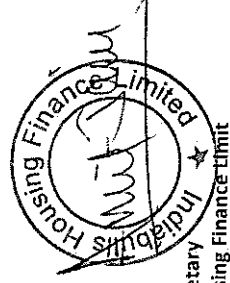
13.	Redemption Amount	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
14.	Rating Agency	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited
15.	Rating Date	April 26, 2024, 2023 & December 29, 2023	April 26, 2024, 2023 & December 29, 2023	April 26, 2024, 2023 & December 29, 2023	April 26, 2024, 2023 & December 29, 2023	April 26, 2024, 2023 & December 29, 2023
16.	Credit Rating	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable
17.	Put/ Call Option	N.A.	N.A.	N.A.	N.A.	N.A.
18.	Remarks	N.A.	N.A.	N.A.	N.A.	N.A.

S.No.	Debentures/ Preference Shares/Warrants	Series IX Category I & II	Series IX Category III & IV	Series X Category III & IV	Series XI Category III & IV	Series XII Category I & II	Series XII Category III & IV
1.	Security Description	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures
2.	No. of Securities	14,000	18,062	29,847	89,916	410	1,30,558
3.	Issue Price (Rs.)	1,40,00,000	1,80,62,000	2,98,47,000	8,99,16,000	4,10,000	13,05,58,000
4.	Nominal Value (Rs.)	1,40,00,000	1,80,62,000	2,98,47,000	8,99,16,000	4,10,000	13,05,58,000
5.	Paid up value (Rs.)	1,40,00,000	1,80,62,000	2,98,47,000	8,99,16,000	4,10,000	13,05,58,000
6.	Distinctive Numbers	14000	18062	29847	89916	410	130558
7.	ISIN Code	INE148107TO0	INE148107TK8	INE148107TW3	INE148107TP7	INE148107TU7	INE148107TN2
8.	Coupon Rate	10.00%	10.50%	10.03 %	10.75%	9.80%	10.25%
9.	Date of Allotment	31.05.2024	31.05.2024	31.05.2024	31.05.2024	31.05.2024	31.05.2024



10.	Interest Payment Dates	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
11.	Date(s) of Redemption	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
12.	Coupon Frequency	Annual	Annual	Monthly	Annual	Monthly	Monthly
13.	Redemption Amount	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
14.	Rating Agency	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited
15.	Rating Date	April 26, 2024, 2023 & December 29, 2023	April 26, 2024, 2023 & December 29, 2023	April 26, 2024, 2023 & December 29, 2023	April 26, 2024, 2023 & December 29, 2023	April 26, 2024, 2023 & December 29, 2023	April 26, 2024, 2023 & December 29, 2023
16.	Credit Rating	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable
17.	Put/ Call Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
18.	Remarks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Date: May 31, 2024



Amit Jain
Company Secretary
Indiabulls Housing Finance Limited

ANNEXURE D: ILLUSTRATIVE CASH FLOW AND DAY COUNT CONVENTION

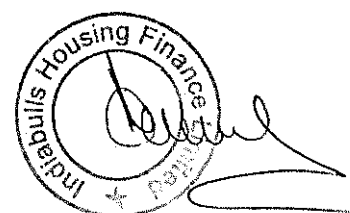
Investors should that the below examples are solely for illustrative purposes and are not specific to the Tranche VI Issue.

SERIES I

24 Months - Annual Coupon Payment

Company	Indiabulls Housing Finance Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held (assumed)	1
Date of Allotment (assumed)*	Friday, 31 May, 2024
Tenor	24 months
Coupon Rate for all Categories I & II	9.25%
Coupon Rate for all Categories III & IV	9.65%
Redemption Date/ Maturity Date (assumed)	Sunday, 31 May, 2026
Frequency of the interest payment with specified dates	First interest on May 31, 2025 and second interest on May 31, 2026.
Day Count Convention	Actual/ Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Deemed date of allotment	Friday, 31 May, 2024	Friday, 31 May, 2024		-1000	-1000
1st Coupon	Saturday, 31 May, 2025	Monday, 2 June, 2025	365	92.50	96.50
2nd Coupon	Sunday, 31 May, 2026	Friday, 29 May, 2026	365	92.50	96.50
Principal/ Maturity value	Sunday, 31 May, 2026	Friday, 29 May, 2026		1000	1000

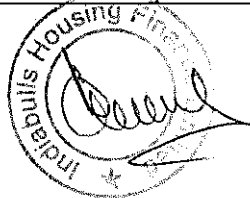


SERIES II

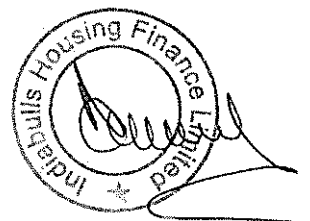
24 Months - Monthly Coupon Payment

Company	Indiabulls Housing Finance Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held (assumed)	1
Date of Allotment (assumed)*	Friday, 31 May, 2024
Tenor	24 months
Coupon Rate for all Categories I & II	8.88%
Coupon Rate for all Categories III & IV	9.25%
Redemption Date/ Maturity Date (assumed)	Sunday, 31 May, 2026
Frequency of the interest payment with specified dates	First interest on July 1, 2024 and subsequently on the 1st day of every month.
Day Count Convention	Actual/ Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Deemed date of allotment	Friday, 31 May, 2024	Friday, 31 May, 2024		-1000	-1000
1st Coupon	Monday, 1 July, 2024	Monday, 1 July, 2024	31	7.54	7.86
2nd Coupon	Thursday, 1 August, 2024	Thursday, 1 August, 2024	31	7.54	7.86
3rd Coupon	Sunday, 1 September, 2024	Monday, 2 September, 2024	31	7.54	7.86
4th Coupon	Tuesday, 1 October, 2024	Tuesday, 1 October, 2024	30	7.30	7.60
5th Coupon	Friday, 1 November, 2024	Friday, 1 November, 2024	31	7.54	7.86
6th Coupon	Sunday, 1 December, 2024	Monday, 2 December, 2024	30	7.30	7.60
7th Coupon	Wednesday, 1 January, 2025	Wednesday, 1 January, 2025	31	7.54	7.86
8th Coupon	Saturday, 1 February, 2025	Monday, 3 February, 2025	31	7.54	7.86
9th Coupon	Saturday, 1 March, 2025	Monday, 3 March, 2025	28	6.81	7.10
10th Coupon	Tuesday, 1 April, 2025	Tuesday, 1 April, 2025	31	7.54	7.86
11th Coupon	Thursday, 1 May, 2025	Friday, 2 May, 2025	30	7.30	7.60
12th Coupon	Sunday, 1 June, 2025	Monday, 2 June, 2025	31	7.54	7.86
13th Coupon	Tuesday, 1 July, 2025	Tuesday, 1 July, 2025	30	7.30	7.60



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
14th Coupon	Friday, 1 August, 2025	Friday, 1 August, 2025	31	7.54	7.86
15th Coupon	Monday, 1 September, 2025	Monday, 1 September, 2025	31	7.54	7.86
16th Coupon	Wednesday, 1 October, 2025	Wednesday, 1 October, 2025	30	7.30	7.60
17th Coupon	Saturday, 1 November, 2025	Monday, 3 November, 2025	31	7.54	7.86
18th Coupon	Monday, 1 December, 2025	Monday, 1 December, 2025	30	7.30	7.60
19th Coupon	Thursday, 1 January, 2026	Thursday, 1 January, 2026	31	7.54	7.86
20th Coupon	Sunday, 1 February, 2026	Monday, 2 February, 2026	31	7.54	7.86
21st Coupon	Sunday, 1 March, 2026	Monday, 2 March, 2026	28	6.81	7.10
22nd Coupon	Wednesday, 1 April, 2026	Wednesday, 1 April, 2026	31	7.54	7.86
23rd Coupon	Friday, 1 May, 2026	Monday, 4 May, 2026	30	7.30	7.60
24th Coupon	Sunday, 31 May, 2026	Friday, 29 May, 2026	30	7.30	7.60
Principal/ Maturity value	Sunday, 31 May, 2026	Friday, 29 May, 2026		1000	1000

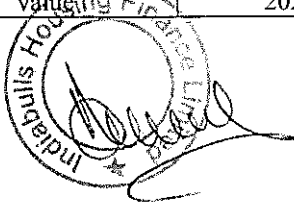


SERIES III

24 Months - Cumulative Payment

Company	Indiabulls Housing Finance Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held (assumed)	1
Date of Allotment (assumed)*	Friday, 31 May, 2024
Tenor	24 months
Coupon Rate for all Categories I & II	NA
Coupon Rate for all Categories III & IV	NA
Redemption Date/ Maturity Date (assumed)	Sunday, 31 May, 2026
Frequency of the interest payment with specified dates	NA
Day Count Convention	Actual/ Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Deemed date of allotment	Friday, 31 May, 2024	Friday, 31 May, 2024		-1000.00	-1000.00
Coupon/Interest Payment	Sunday, 31 May, 2026	Friday, 29 May, 2026	730	193.56	202.32
Principal/ Maturity value	Sunday, 31 May, 2026	Friday, 29 May, 2026		1000.00	1000.00

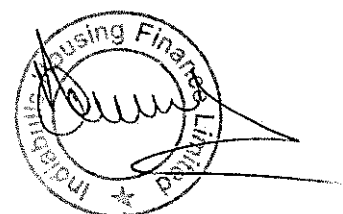


SERIES IV

36 Months - Annual Coupon Payment

Company	Indiabulls Housing Finance Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held (assumed)	1
Date of Allotment (assumed)*	Friday, 31 May, 2024
Tenor	36 months
Coupon Rate for all Categories I & II	9.40%
Coupon Rate for all Categories III & IV	9.90%
Redemption Date/ Maturity Date (assumed)	Monday, 31 May, 2027
Frequency of the interest payment with specified dates	First interest on May 31, 2025, subsequently on the 31st day of May every year.
Day Count Convention	Actual/ Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Deemed date of allotment	Friday, 31 May, 2024	Friday, 31 May, 2024		-1000	-1000
1st Coupon	Saturday, 31 May, 2025	Monday, 2 June, 2025	365	94.00	99.00
2nd Coupon	Sunday, 31 May, 2026	Monday, 1 June, 2026	365	94.00	99.00
3rd Coupon	Monday, 31 May, 2027	Monday, 31 May, 2027	365	94.00	99.00
Principal/ Maturity value	Monday, 31 May, 2027	Monday, 31 May, 2027		1000.00	1000.00

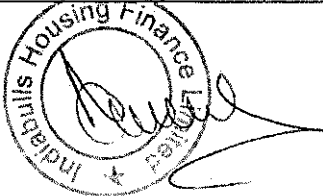


SERIES V

36 Months - Monthly Coupon Payment

Company	Indiabulls Housing Finance Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held (assumed)	1
Date of Allotment (assumed)*	Friday, 31 May, 2024
Tenor	36 months
Coupon Rate for all Categories I & II	9.02%
Coupon Rate for all Categories III & IV	9.48%
Redemption Date/ Maturity Date (assumed)	Monday, 31 May, 2027
Frequency of the interest payment with specified dates	First interest on July 1, 2024 and subsequently on the 1st day of every month.
Day Count Convention	Actual/ Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Deemed date of allotment	Friday, 31 May, 2024	Friday, 31 May, 2024		-1000	-1000
1st Coupon	Monday, 1 July, 2024	Monday, 1 July, 2024	31	7.66	8.05
2nd Coupon	Thursday, 1 August, 2024	Thursday, 1 August, 2024	31	7.66	8.05
3rd Coupon	Sunday, 1 September, 2024	Monday, 2 September, 2024	31	7.66	8.05
4th Coupon	Tuesday, 1 October, 2024	Tuesday, 1 October, 2024	30	7.41	7.79
5th Coupon	Friday, 1 November, 2024	Friday, 1 November, 2024	31	7.66	8.05
6th Coupon	Sunday, 1 December, 2024	Monday, 2 December, 2024	30	7.41	7.79
7th Coupon	Wednesday, 1 January, 2025	Wednesday, 1 January, 2025	31	7.66	8.05
8th Coupon	Saturday, 1 February, 2025	Monday, 3 February, 2025	31	7.66	8.05
9th Coupon	Saturday, 1 March, 2025	Monday, 3 March, 2025	28	6.92	7.27
10th Coupon	Tuesday, 1 April, 2025	Tuesday, 1 April, 2025	31	7.66	8.05
11th Coupon	Thursday, 1 May, 2025	Friday, 2 May, 2025	30	7.41	7.79
12th Coupon	Sunday, 1 June, 2025	Monday, 2 June, 2025	31	7.66	8.05



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
13th Coupon	Tuesday, 1 July, 2025	Tuesday, 1 July, 2025	30	7.41	7.79
14th Coupon	Friday, 1 August, 2025	Friday, 1 August, 2025	31	7.66	8.05
15th Coupon	Monday, 1 September, 2025	Monday, 1 September, 2025	31	7.66	8.05
16th Coupon	Wednesday, 1 October, 2025	Wednesday, 1 October, 2025	30	7.41	7.79
17th Coupon	Saturday, 1 November, 2025	Monday, 3 November, 2025	31	7.66	8.05
18th Coupon	Monday, 1 December, 2025	Monday, 1 December, 2025	30	7.41	7.79
19th Coupon	Thursday, 1 January, 2026	Thursday, 1 January, 2026	31	7.66	8.05
20th Coupon	Sunday, 1 February, 2026	Monday, 2 February, 2026	31	7.66	8.05
21st Coupon	Sunday, 1 March, 2026	Monday, 2 March, 2026	28	6.92	7.27
22nd Coupon	Wednesday, 1 April, 2026	Wednesday, 1 April, 2026	31	7.66	8.05
23rd Coupon	Friday, 1 May, 2026	Monday, 4 May, 2026	30	7.41	7.79
24th Coupon	Monday, 1 June, 2026	Monday, 1 June, 2026	31	7.66	8.05
25th Coupon	Wednesday, 1 July, 2026	Wednesday, 1 July, 2026	30	7.41	7.79
26th Coupon	Saturday, 1 August, 2026	Monday, 3 August, 2026	31	7.66	8.05
27th Coupon	Tuesday, 1 September, 2026	Tuesday, 1 September, 2026	31	7.66	8.05
28th Coupon	Thursday, 1 October, 2026	Thursday, 1 October, 2026	30	7.41	7.79
29th Coupon	Sunday, 1 November, 2026	Monday, 2 November, 2026	31	7.66	8.05
30th Coupon	Tuesday, 1 December, 2026	Tuesday, 1 December, 2026	30	7.41	7.79
31st Coupon	Friday, 1 January, 2027	Friday, 1 January, 2027	31	7.66	8.05
32nd Coupon	Monday, 1 February, 2027	Monday, 1 February, 2027	31	7.66	8.05
33rd Coupon	Monday, 1 March, 2027	Monday, 1 March, 2027	28	6.92	7.27
34th Coupon	Thursday, 1 April, 2027	Thursday, 1 April, 2027	31	7.66	8.05
35th Coupon	Saturday, 1 May, 2027	Monday, 3 May, 2027	30	7.41	7.79
36th Coupon	Monday, 31 May, 2027	Monday, 31 May, 2027	30	7.41	7.79
Principal / Maturity value	Monday, 31 May, 2027	Monday, 31 May, 2027		1000.00	1000.00

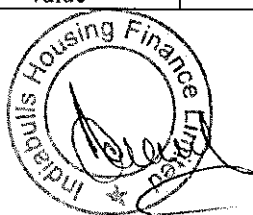


SERIES VI

36 Months - Cumulative Payment

Company	Indiabulls Housing Finance Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held (assumed)	1
Date of Allotment (assumed)*	Friday, 31 May, 2024
Tenor	36 months
Coupon Rate for all Categories I & II	NA
Coupon Rate for all Categories III & IV	NA
Redemption Date/ Maturity Date (assumed)	Monday, 31 May, 2027
Frequency of the interest payment with specified dates	NA
Day Count Convention	Actual/ Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Deemed date of allotment	Friday, 31 May, 2024	Friday, 31 May, 2024		-1000.00	-1000.00
Coupon/Interest Payment	Monday, 31 May, 2027	Monday, 31 May, 2027	1095	309.34	327.38
Principal/ Maturity value	Monday, 31 May, 2027	Monday, 31 May, 2027		1000.00	1000.00

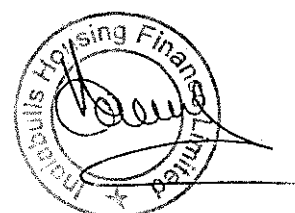


SERIES VII

60 Months - Annual Coupon Payment

Company	Indiabulls Housing Finance Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held (assumed)	1
Date of Allotment (assumed)*	Friday, 31 May, 2024
Tenor	60 months
Coupon Rate for all Categories I & II	9.65%
Coupon Rate for all Categories III & IV	10.15%
Redemption Date/ Maturity Date (assumed)	Thursday, 31 May, 2029
Frequency of the interest payment with specified dates	First interest on May 31, 2025, subsequently on the 31st day of May every year.
Day Count Convention	Actual/ Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Deemed date of allotment	Friday, 31 May, 2024	Friday, 31 May, 2024		-1000	-1000
1st Coupon	Saturday, 31 May, 2025	Monday, 2 June, 2025	365	96.50	101.50
2nd Coupon	Sunday, 31 May, 2026	Monday, 1 June, 2026	365	96.50	101.50
3rd Coupon	Monday, 31 May, 2027	Monday, 31 May, 2027	365	96.50	101.50
Principal Payment	Monday, 31 May, 2027	Monday, 31 May, 2027		333.33	333.33
4th Coupon	Wednesday, 31 May, 2028	Wednesday, 31 May, 2028	366	64.33	67.67
Principal Payment	Wednesday, 31 May, 2028	Wednesday, 31 May, 2028		333.33	333.33
5th Coupon	Thursday, 31 May, 2029	Thursday, 31 May, 2029	365	32.17	33.83
Principal / Maturity value	Thursday, 31 May, 2029	Thursday, 31 May, 2029		333.33	333.33



SERIES VIII

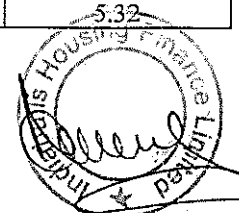
60 Months - Monthly Coupon Payment

Company	Indiabulls Housing Finance Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held (assumed)	1
Date of Allotment (assumed)*	Friday, 31 May, 2024
Tenor	60 months
Coupon Rate for all Categories I & II	9.25%
Coupon Rate for all Categories III & IV	9.71%
Redemption Date/ Maturity Date (assumed)	Thursday, 31 May, 2029
Frequency of the interest payment with specified dates	First interest on July 1, 2024 and subsequently on the 1st day of every month.
Day Count Convention	Actual/ Actual

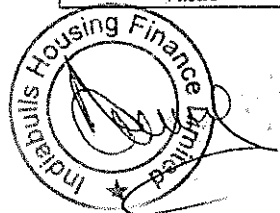
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Deemed date of allotment	Friday, 31 May, 2024	Friday, 31 May, 2024		-1000	-1000
1st Coupon	Monday, 1 July, 2024	Monday, 1 July, 2024	31	7.86	8.25
2nd Coupon	Thursday, 1 August, 2024	Thursday, 1 August, 2024	31	7.86	8.25
3rd Coupon	Sunday, 1 September, 2024	Monday, 2 September, 2024	31	7.86	8.25
4th Coupon	Tuesday, 1 October, 2024	Tuesday, 1 October, 2024	30	7.60	7.98
5th Coupon	Friday, 1 November, 2024	Friday, 1 November, 2024	31	7.86	8.25
6th Coupon	Sunday, 1 December, 2024	Monday, 2 December, 2024	30	7.60	7.98
7th Coupon	Wednesday, 1 January, 2025	Wednesday, 1 January, 2025	31	7.86	8.25
8th Coupon	Saturday, 1 February, 2025	Monday, 3 February, 2025	31	7.86	8.25
9th Coupon	Saturday, 1 March, 2025	Monday, 3 March, 2025	28	7.10	7.45
10th Coupon	Tuesday, 1 April, 2025	Tuesday, 1 April, 2025	31	7.86	8.25
11th Coupon	Thursday, 1 May, 2025	Friday, 2 May, 2025	30	7.60	7.98
12th Coupon	Sunday, 1 June, 2025	Monday, 2 June, 2025	31	7.86	8.25
13th Coupon	Tuesday, 1 July, 2025	Tuesday, 1 July, 2025	30	7.60	7.98



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
14th Coupon	Friday, 1 August, 2025	Friday, 1 August, 2025	31	7.86	8.25
15th Coupon	Monday, 1 September, 2025	Monday, 1 September, 2025	31	7.86	8.25
16th Coupon	Wednesday, 1 October, 2025	Wednesday, 1 October, 2025	30	7.60	7.98
17th Coupon	Saturday, 1 November, 2025	Monday, 3 November, 2025	31	7.86	8.25
18th Coupon	Monday, 1 December, 2025	Monday, 1 December, 2025	30	7.60	7.98
19th Coupon	Thursday, 1 January, 2026	Thursday, 1 January, 2026	31	7.86	8.25
20th Coupon	Sunday, 1 February, 2026	Monday, 2 February, 2026	31	7.86	8.25
21st Coupon	Sunday, 1 March, 2026	Monday, 2 March, 2026	28	7.10	7.45
22nd Coupon	Wednesday, 1 April, 2026	Wednesday, 1 April, 2026	31	7.86	8.25
23rd Coupon	Friday, 1 May, 2026	Monday, 4 May, 2026	30	7.60	7.98
24th Coupon	Monday, 1 June, 2026	Monday, 1 June, 2026	31	7.86	8.25
25th Coupon	Wednesday, 1 July, 2026	Wednesday, 1 July, 2026	30	7.60	7.98
26th Coupon	Saturday, 1 August, 2026	Monday, 3 August, 2026	31	7.86	8.25
27th Coupon	Tuesday, 1 September, 2026	Tuesday, 1 September, 2026	31	7.86	8.25
28th Coupon	Thursday, 1 October, 2026	Thursday, 1 October, 2026	30	7.60	7.98
29th Coupon	Sunday, 1 November, 2026	Monday, 2 November, 2026	31	7.86	8.25
30th Coupon	Tuesday, 1 December, 2026	Tuesday, 1 December, 2026	30	7.60	7.98
31st Coupon	Friday, 1 January, 2027	Friday, 1 January, 2027	31	7.86	8.25
32nd Coupon	Monday, 1 February, 2027	Monday, 1 February, 2027	31	7.86	8.25
33rd Coupon	Monday, 1 March, 2027	Monday, 1 March, 2027	28	7.10	7.45
34th Coupon	Thursday, 1 April, 2027	Thursday, 1 April, 2027	31	7.86	8.25
35th Coupon	Saturday, 1 May, 2027	Monday, 3 May, 2027	30	7.60	7.98
36th Coupon	Tuesday, 1 June, 2027	Tuesday, 1 June, 2027	31	7.86	8.25
Principal Payment	Tuesday, 1 June, 2027	Tuesday, 1 June, 2027		333.33	333.33
37th Coupon	Thursday, 1 July, 2027	Thursday, 1 July, 2027	30	5.07	5.32



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
38th Coupon	Sunday, 1 August, 2027	Monday, 2 August, 2027	31	5.24	5.50
39th Coupon	Wednesday, 1 September, 2027	Wednesday, 1 September, 2027	31	5.24	5.50
40th Coupon	Friday, 1 October, 2027	Friday, 1 October, 2027	30	5.07	5.32
41st Coupon	Monday, 1 November, 2027	Monday, 1 November, 2027	31	5.24	5.50
42nd Coupon	Wednesday, 1 December, 2027	Wednesday, 1 December, 2027	30	5.07	5.32
43rd Coupon	Saturday, 1 January, 2028	Monday, 3 January, 2028	31	5.22	5.48
44th Coupon	Tuesday, 1 February, 2028	Tuesday, 1 February, 2028	31	5.22	5.48
45th Coupon	Wednesday, 1 March, 2028	Wednesday, 1 March, 2028	29	4.89	5.13
46th Coupon	Saturday, 1 April, 2028	Monday, 3 April, 2028	31	5.22	5.48
47th Coupon	Monday, 1 May, 2028	Tuesday, 2 May, 2028	30	5.05	5.31
48th Coupon	Thursday, 1 June, 2028	Thursday, 1 June, 2028	31	5.22	5.48
Principal Payment	Thursday, 1 June, 2028	Thursday, 1 June, 2028		333.33	333.33
49th Coupon	Saturday, 1 July, 2028	Monday, 3 July, 2028	30	2.53	2.65
50th Coupon	Tuesday, 1 August, 2028	Tuesday, 1 August, 2028	31	2.61	2.74
51st Coupon	Friday, 1 September, 2028	Friday, 1 September, 2028	31	2.61	2.74
52nd Coupon	Sunday, 1 October, 2028	Tuesday, 3 October, 2028	30	2.53	2.65
53rd Coupon	Wednesday, 1 November, 2028	Wednesday, 1 November, 2028	31	2.61	2.74
54th Coupon	Friday, 1 December, 2028	Friday, 1 December, 2028	30	2.53	2.65
55th Coupon	Monday, 1 January, 2029	Monday, 1 January, 2029	31	2.62	2.75
56th Coupon	Thursday, 1 February, 2029	Thursday, 1 February, 2029	31	2.62	2.75
57th Coupon	Thursday, 1 March, 2029	Thursday, 1 March, 2029	28	2.37	2.48
58th Coupon	Sunday, 1 April, 2029	Monday, 2 April, 2029	31	2.62	2.75
59th Coupon	Tuesday, 1 May, 2029	Wednesday, 2 May, 2029	30	2.53	2.66
60th Coupon	Friday, 1 June, 2029	Friday, 1 June, 2029	31	2.62	2.75
Principal / Maturity value	Friday, 1 June, 2029	Friday, 1 June, 2029		333.33	333.33

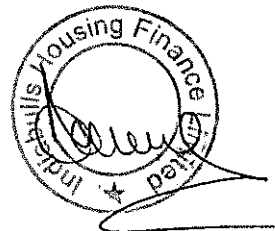


SERIES IX

84 Months - Annual Coupon Payment

Company	Indiabulls Housing Finance Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held (assumed)	1
Date of Allotment (assumed)*	Friday, 31 May, 2024
Tenor	84 months
Coupon Rate for all Categories I & II	10.00%
Coupon Rate for all Categories III & IV	10.50%
Redemption Date/ Maturity Date (assumed)	Saturday, 31 May, 2031
Frequency of the interest payment with specified dates	First interest on May 31, 2025, subsequently on the 31st day of May every year
Day Count Convention	Actual/ Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Deemed date of allotment	Friday, 31 May, 2024	Friday, 31 May, 2024		-1000	-1000
1st Coupon	Saturday, 31 May, 2025	Monday, 2 June, 2025	365	100.00	105.00
2nd Coupon	Sunday, 31 May, 2026	Monday, 1 June, 2026	365	100.00	105.00
3rd Coupon	Monday, 31 May, 2027	Monday, 31 May, 2027	365	100.00	105.00
Principal Payment	Monday, 31 May, 2027	Monday, 31 May, 2027		200.00	200.00
4th Coupon	Wednesday, 31 May, 2028	Wednesday, 31 May, 2028	366	80.00	84.00
Principal Payment	Wednesday, 31 May, 2028	Wednesday, 31 May, 2028		200.00	200.00
5th Coupon	Thursday, 31 May, 2029	Thursday, 31 May, 2029	365	60.00	63.00
Principal Payment	Thursday, 31 May, 2029	Thursday, 31 May, 2029		200.00	200.00
6th Coupon	Friday, 31 May, 2030	Friday, 31 May, 2030	365	40.00	42.00
Principal Payment	Friday, 31 May, 2030	Friday, 31 May, 2030		200.00	200.00
7th Coupon	Saturday, 31 May, 2031	Friday, 30 May, 2031	365	20.00	21.00
Principal Payment	Saturday, 31 May, 2031	Friday, 30 May, 2031		200.00	200.00

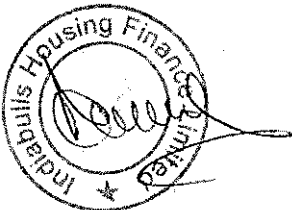


SERIES X

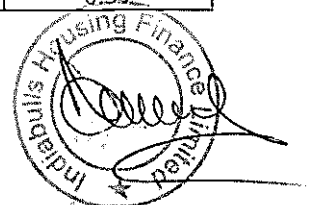
84 Months - Monthly Coupon Payment

Company	Indiabulls Housing Finance Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held (assumed)	1
Date of Allotment (assumed)*	Friday, 31 May, 2024
Tenor	84 months
Coupon Rate for all Categories I & II	9.57%
Coupon Rate for all Categories III & IV	10.03%
Redemption Date/ Maturity Date (assumed)	Saturday, 31 May, 2031
Frequency of the interest payment with specified dates	First interest on July 1, 2024 and subsequently on the 1st day of every month.
Day Count Convention	Actual/ Actual

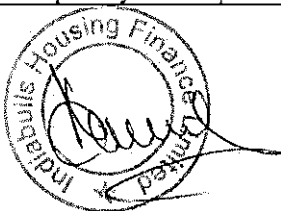
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Deemed date of allotment	Friday, 31 May, 2024	Friday, 31 May, 2024		-1000	-1000
1st Coupon	Monday, 1 July, 2024	Monday, 1 July, 2024	31	8.13	8.52
2nd Coupon	Thursday, 1 August, 2024	Thursday, 1 August, 2024	31	8.13	8.52
3rd Coupon	Sunday, 1 September, 2024	Monday, 2 September, 2024	31	8.13	8.52
4th Coupon	Tuesday, 1 October, 2024	Tuesday, 1 October, 2024	30	7.86	8.24
5th Coupon	Friday, 1 November, 2024	Friday, 1 November, 2024	31	8.13	8.52
6th Coupon	Sunday, 1 December, 2024	Monday, 2 December, 2024	30	7.86	8.24
7th Coupon	Wednesday, 1 January, 2025	Wednesday, 1 January, 2025	31	8.13	8.52
8th Coupon	Saturday, 1 February, 2025	Monday, 3 February, 2025	31	8.13	8.52
9th Coupon	Saturday, 1 March, 2025	Monday, 3 March, 2025	28	7.34	7.69
10th Coupon	Tuesday, 1 April, 2025	Tuesday, 1 April, 2025	31	8.13	8.52
11th Coupon	Thursday, 1 May, 2025	Friday, 2 May, 2025	30	7.86	8.24
12th Coupon	Sunday, 1 June, 2025	Monday, 2 June, 2025	31	8.13	8.52
13th Coupon	Tuesday, 1 July, 2025	Tuesday, 1 July, 2025	30	7.86	8.24



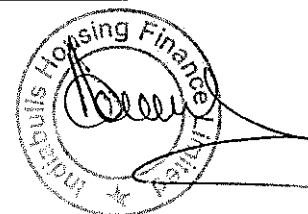
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
14th Coupon	Friday, 1 August, 2025	Friday, 1 August, 2025	31	8.13	8.52
15th Coupon	Monday, 1 September, 2025	Monday, 1 September, 2025	31	8.13	8.52
16th Coupon	Wednesday, 1 October, 2025	Wednesday, 1 October, 2025	30	7.86	8.24
17th Coupon	Saturday, 1 November, 2025	Monday, 3 November, 2025	31	8.13	8.52
18th Coupon	Monday, 1 December, 2025	Monday, 1 December, 2025	30	7.86	8.24
19th Coupon	Thursday, 1 January, 2026	Thursday, 1 January, 2026	31	8.13	8.52
20th Coupon	Sunday, 1 February, 2026	Monday, 2 February, 2026	31	8.13	8.52
21st Coupon	Sunday, 1 March, 2026	Monday, 2 March, 2026	28	7.34	7.69
22nd Coupon	Wednesday, 1 April, 2026	Wednesday, 1 April, 2026	31	8.13	8.52
23rd Coupon	Friday, 1 May, 2026	Monday, 4 May, 2026	30	7.86	8.24
24th Coupon	Monday, 1 June, 2026	Monday, 1 June, 2026	31	8.13	8.52
25th Coupon	Wednesday, 1 July, 2026	Wednesday, 1 July, 2026	30	7.86	8.24
26th Coupon	Saturday, 1 August, 2026	Monday, 3 August, 2026	31	8.13	8.52
27th Coupon	Tuesday, 1 September, 2026	Tuesday, 1 September, 2026	31	8.13	8.52
28th Coupon	Thursday, 1 October, 2026	Thursday, 1 October, 2026	30	7.86	8.24
29th Coupon	Sunday, 1 November, 2026	Monday, 2 November, 2026	31	8.13	8.52
30th Coupon	Tuesday, 1 December, 2026	Tuesday, 1 December, 2026	30	7.86	8.24
31st Coupon	Friday, 1 January, 2027	Friday, 1 January, 2027	31	8.13	8.52
32nd Coupon	Monday, 1 February, 2027	Monday, 1 February, 2027	31	8.13	8.52
33rd Coupon	Monday, 1 March, 2027	Monday, 1 March, 2027	28	7.34	7.69
34th Coupon	Thursday, 1 April, 2027	Thursday, 1 April, 2027	31	8.13	8.52
35th Coupon	Saturday, 1 May, 2027	Monday, 3 May, 2027	30	7.86	8.24
36th Coupon	Tuesday, 1 June, 2027	Tuesday, 1 June, 2027	31	8.13	8.52
Principal Payment	Tuesday, 1 June, 2027	Tuesday, 1 June, 2027		200.00	200.00
37th Coupon	Thursday, 1 July, 2027	Thursday, 1 July, 2027	30	6.29	6.59



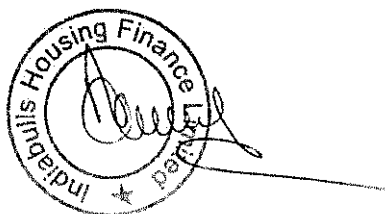
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
38th Coupon	Sunday, 1 August, 2027	Monday, 2 August, 2027	31	6.50	6.81
39th Coupon	Wednesday, 1 September, 2027	Wednesday, 1 September, 2027	31	6.50	6.81
40th Coupon	Friday, 1 October, 2027	Friday, 1 October, 2027	30	6.29	6.59
41st Coupon	Monday, 1 November, 2027	Monday, 1 November, 2027	31	6.50	6.81
42nd Coupon	Wednesday, 1 December, 2027	Wednesday, 1 December, 2027	30	6.29	6.59
43rd Coupon	Saturday, 1 January, 2028	Monday, 3 January, 2028	31	6.48	6.79
44th Coupon	Tuesday, 1 February, 2028	Tuesday, 1 February, 2028	31	6.48	6.79
45th Coupon	Wednesday, 1 March, 2028	Wednesday, 1 March, 2028	29	6.07	6.36
46th Coupon	Saturday, 1 April, 2028	Monday, 3 April, 2028	31	6.48	6.79
47th Coupon	Monday, 1 May, 2028	Tuesday, 2 May, 2028	30	6.27	6.57
48th Coupon	Thursday, 1 June, 2028	Thursday, 1 June, 2028	31	6.48	6.79
Principal Payment	Thursday, 1 June, 2028	Thursday, 1 June, 2028		200.00	200.00
49th Coupon	Saturday, 1 July, 2028	Monday, 3 July, 2028	30	4.71	4.93
50th Coupon	Tuesday, 1 August, 2028	Tuesday, 1 August, 2028	31	4.86	5.10
51st Coupon	Friday, 1 September, 2028	Friday, 1 September, 2028	31	4.86	5.10
52nd Coupon	Sunday, 1 October, 2028	Tuesday, 3 October, 2028	30	4.71	4.93
53rd Coupon	Wednesday, 1 November, 2028	Wednesday, 1 November, 2028	31	4.86	5.10
54th Coupon	Friday, 1 December, 2028	Friday, 1 December, 2028	30	4.71	4.93
55th Coupon	Monday, 1 January, 2029	Monday, 1 January, 2029	31	4.88	5.11
56th Coupon	Thursday, 1 February, 2029	Thursday, 1 February, 2029	31	4.88	5.11
57th Coupon	Thursday, 1 March, 2029	Thursday, 1 March, 2029	28	4.40	4.61
58th Coupon	Sunday, 1 April, 2029	Monday, 2 April, 2029	31	4.88	5.11
59th Coupon	Tuesday, 1 May, 2029	Wednesday, 2 May, 2029	30	4.72	4.94
60th Coupon	Friday, 1 June, 2029	Friday, 1 June, 2029	31	4.88	5.11
Principal Payment	Friday, 1 June, 2029	Friday, 1 June, 2029		200.00	200.00



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
61st Coupon	Sunday, 1 July, 2029	Monday, 2 July, 2029	30	3.15	3.30
62nd Coupon	Wednesday, 1 August, 2029	Wednesday, 1 August, 2029	31	3.25	3.41
63rd Coupon	Saturday, 1 September, 2029	Monday, 3 September, 2029	31	3.25	3.41
64th Coupon	Monday, 1 October, 2029	Monday, 1 October, 2029	30	3.15	3.30
65th Coupon	Thursday, 1 November, 2029	Thursday, 1 November, 2029	31	3.25	3.41
66th Coupon	Saturday, 1 December, 2029	Monday, 3 December, 2029	30	3.15	3.30
67th Coupon	Tuesday, 1 January, 2030	Tuesday, 1 January, 2030	31	3.25	3.41
68th Coupon	Friday, 1 February, 2030	Friday, 1 February, 2030	31	3.25	3.41
69th Coupon	Friday, 1 March, 2030	Friday, 1 March, 2030	28	2.94	3.08
70th Coupon	Monday, 1 April, 2030	Monday, 1 April, 2030	31	3.25	3.41
71st Coupon	Wednesday, 1 May, 2030	Thursday, 2 May, 2030	30	3.15	3.30
72nd Coupon	Saturday, 1 June, 2030	Friday, 31 May, 2030	31	3.25	3.41
Principal Payment	Saturday, 1 June, 2030	Friday, 31 May, 2030		200.00	200.00
73rd Coupon	Monday, 1 July, 2030	Monday, 1 July, 2030	30	1.57	1.65
74th Coupon	Thursday, 1 August, 2030	Thursday, 1 August, 2030	31	1.63	1.70
75th Coupon	Sunday, 1 September, 2030	Monday, 2 September, 2030	31	1.63	1.70
76th Coupon	Tuesday, 1 October, 2030	Tuesday, 1 October, 2030	30	1.57	1.65
77th Coupon	Friday, 1 November, 2030	Friday, 1 November, 2030	31	1.63	1.70
78th Coupon	Sunday, 1 December, 2030	Monday, 2 December, 2030	30	1.57	1.65
79th Coupon	Wednesday, 1 January, 2031	Wednesday, 1 January, 2031	31	1.63	1.70
80th Coupon	Saturday, 1 February, 2031	Monday, 3 February, 2031	31	1.63	1.70
81st Coupon	Saturday, 1 March, 2031	Monday, 3 March, 2031	28	1.47	1.54
82nd Coupon	Tuesday, 1 April, 2031	Tuesday, 1 April, 2031	31	1.63	1.70
83rd Coupon	Thursday, 1 May, 2031	Friday, 2 May, 2031	30	1.57	1.65
84th Coupon	Saturday, 31 May, 2031	Friday, 30 May, 2031	30	1.57	1.65



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Principal / Maturity value	Saturday, 31 May, 2031	Friday, 30 May, 2031		200.00	200.00



SERIES XI

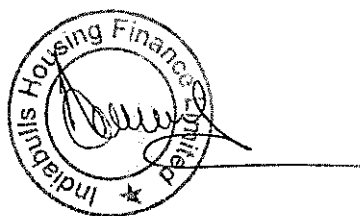
120 Months - Annual Coupon Payment

Company	Indiabulls Housing Finance Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held (assumed)	1
Date of Allotment (assumed)*	Friday, 31 May, 2024
Tenor	120 months
Coupon Rate for all Categories I & II	10.25%
Coupon Rate for all Categories III & IV	10.75%
Redemption Date/ Maturity Date (assumed)	Wednesday, 31 May, 2034
Frequency of the interest payment with specified dates	First interest on May 31, 2025, subsequently on the 31st day of May every year
Day Count Convention	Actual/ Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Deemed date of allotment	Friday, 31 May, 2024	Friday, 31 May, 2024		-1000	-1000
1st Coupon	Saturday, 31 May, 2025	Monday, 2 June, 2025	365	102.50	107.50
2nd Coupon	Sunday, 31 May, 2026	Monday, 1 June, 2026	365	102.50	107.50
3rd Coupon	Monday, 31 May, 2027	Monday, 31 May, 2027	365	102.50	107.50
Principal Payment	Monday, 31 May, 2027	Monday, 31 May, 2027		125.00	125.00
4th Coupon	Wednesday, 31 May, 2028	Wednesday, 31 May, 2028	366	89.69	94.06
Principal Payment	Wednesday, 31 May, 2028	Wednesday, 31 May, 2028		125.00	125.00
5th Coupon	Thursday, 31 May, 2029	Thursday, 31 May, 2029	365	76.88	80.63
Principal Payment	Thursday, 31 May, 2029	Thursday, 31 May, 2029		125.00	125.00
6th Coupon	Friday, 31 May, 2030	Friday, 31 May, 2030	365	64.06	67.19
Principal Payment	Friday, 31 May, 2030	Friday, 31 May, 2030		125.00	125.00
7th Coupon	Saturday, 31 May, 2031	Friday, 30 May, 2031	365	51.25	53.75
Principal Payment	Saturday, 31 May, 2031	Friday, 30 May, 2031		125.00	125.00
8th Coupon	Monday, 31 May, 2032	Monday, 31 May, 2032	366	38.44	40.31



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Principal Payment	Monday, 31 May, 2032	Monday, 31 May, 2032		125.00	125.00
9th Coupon	Tuesday, 31 May, 2033	Tuesday, 31 May, 2033	365	25.63	26.88
Principal Payment	Tuesday, 31 May, 2033	Tuesday, 31 May, 2033		125.00	125.00
10th Coupon	Wednesday, 31 May, 2034	Wednesday, 31 May, 2034	365	12.81	13.44
Principal Payment	Wednesday, 31 May, 2034	Wednesday, 31 May, 2034		125.00	125.00

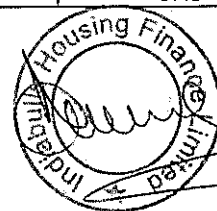


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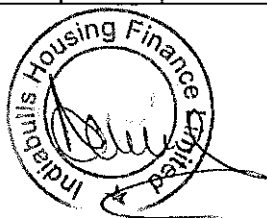
120 Months - Monthly Coupon Payment

Company	Indiabulls Housing Finance Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held (assumed)	1
Date of Allotment (assumed)*	Friday, 31 May, 2024
Tenor	120 months
Coupon Rate for all Categories I & II	9.80%
Coupon Rate for all Categories III & IV	10.25%
Redemption Date/ Maturity Date (assumed)	Wednesday, 31 May, 2034
Frequency of the interest payment with specified dates	First interest on July 1, 2024 and subsequently on the 1st day of every month.
Day Count Convention	Actual/ Actual

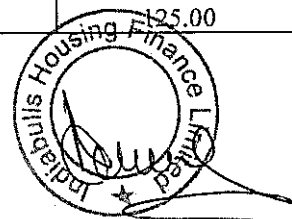
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Deemed date of allotment	Friday, 31 May, 2024	Friday, 31 May, 2024		-1000	-1000
1st Coupon	Monday, 1 July, 2024	Monday, 1 July, 2024	31	8.32	8.71
2nd Coupon	Thursday, 1 August, 2024	Thursday, 1 August, 2024	31	8.32	8.71
3rd Coupon	Sunday, 1 September, 2024	Monday, 2 September, 2024	31	8.32	8.71
4th Coupon	Tuesday, 1 October, 2024	Tuesday, 1 October, 2024	30	8.05	8.43
5th Coupon	Friday, 1 November, 2024	Friday, 1 November, 2024	31	8.32	8.71
6th Coupon	Sunday, 1 December, 2024	Monday, 2 December, 2024	30	8.05	8.43
7th Coupon	Wednesday, 1 January, 2025	Wednesday, 1 January, 2025	31	8.32	8.71
8th Coupon	Saturday, 1 February, 2025	Monday, 3 February, 2025	31	8.32	8.71
9th Coupon	Saturday, 1 March, 2025	Monday, 3 March, 2025	28	7.52	7.87
10th Coupon	Tuesday, 1 April, 2025	Tuesday, 1 April, 2025	31	8.32	8.71
11th Coupon	Thursday, 1 May, 2025	Friday, 2 May, 2025	30	8.05	8.43
12th Coupon	Sunday, 1 June, 2025	Monday, 2 June, 2025	31	8.32	8.71
16th Coupon	Tuesday, 1 July, 2025	Tuesday, 1 July, 2025	30	8.05	8.43



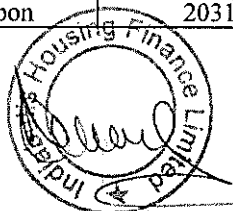
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
14th Coupon	Friday, 1 August, 2025	Friday, 1 August, 2025	31	8.32	8.71
15th Coupon	Monday, 1 September, 2025	Monday, 1 September, 2025	31	8.32	8.71
16th Coupon	Wednesday, 1 October, 2025	Wednesday, 1 October, 2025	30	8.05	8.43
17th Coupon	Saturday, 1 November, 2025	Monday, 3 November, 2025	31	8.32	8.71
18th Coupon	Monday, 1 December, 2025	Monday, 1 December, 2025	30	8.05	8.43
19th Coupon	Thursday, 1 January, 2026	Thursday, 1 January, 2026	31	8.32	8.71
20th Coupon	Sunday, 1 February, 2026	Monday, 2 February, 2026	31	8.32	8.71
21st Coupon	Sunday, 1 March, 2026	Monday, 2 March, 2026	28	7.52	7.87
22nd Coupon	Wednesday, 1 April, 2026	Wednesday, 1 April, 2026	31	8.32	8.71
23rd Coupon	Friday, 1 May, 2026	Monday, 4 May, 2026	30	8.05	8.43
24th Coupon	Monday, 1 June, 2026	Monday, 1 June, 2026	31	8.32	8.71
25th Coupon	Wednesday, 1 July, 2026	Wednesday, 1 July, 2026	30	8.05	8.43
26th Coupon	Saturday, 1 August, 2026	Monday, 3 August, 2026	31	8.32	8.71
27th Coupon	Tuesday, 1 September, 2026	Tuesday, 1 September, 2026	31	8.32	8.71
28th Coupon	Thursday, 1 October, 2026	Thursday, 1 October, 2026	30	8.05	8.43
29th Coupon	Sunday, 1 November, 2026	Monday, 2 November, 2026	31	8.32	8.71
30th Coupon	Tuesday, 1 December, 2026	Tuesday, 1 December, 2026	30	8.05	8.43
31st Coupon	Friday, 1 January, 2027	Friday, 1 January, 2027	31	8.32	8.71
32nd Coupon	Monday, 1 February, 2027	Monday, 1 February, 2027	31	8.32	8.71
33rd Coupon	Monday, 1 March, 2027	Monday, 1 March, 2027	28	7.52	7.87
34th Coupon	Thursday, 1 April, 2027	Thursday, 1 April, 2027	31	8.32	8.71
35th Coupon	Saturday, 1 May, 2027	Monday, 3 May, 2027	30	8.05	8.43
36th Coupon	Tuesday, 1 June, 2027	Tuesday, 1 June, 2027	31	8.32	8.71
Principal Payment	Tuesday, 1 June, 2027	Tuesday, 1 June, 2027		125.00	125.00
37th Coupon	Thursday, 1 July, 2027	Thursday, 1 July, 2027	30	7.05	7.37



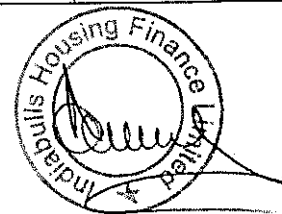
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
38th Coupon	Sunday, 1 August, 2027	Monday, 2 August, 2027	31	7.28	7.62
39th Coupon	Wednesday, 1 September, 2027	Wednesday, 1 September, 2027	31	7.28	7.62
40th Coupon	Friday, 1 October, 2027	Friday, 1 October, 2027	30	7.05	7.37
41st Coupon	Monday, 1 November, 2027	Monday, 1 November, 2027	31	7.28	7.62
42nd Coupon	Wednesday, 1 December, 2027	Wednesday, 1 December, 2027	30	7.05	7.37
43rd Coupon	Saturday, 1 January, 2028	Monday, 3 January, 2028	31	7.26	7.60
44th Coupon	Tuesday, 1 February, 2028	Tuesday, 1 February, 2028	31	7.26	7.60
45th Coupon	Wednesday, 1 March, 2028	Wednesday, 1 March, 2028	29	6.79	7.11
46th Coupon	Saturday, 1 April, 2028	Monday, 3 April, 2028	31	7.26	7.60
47th Coupon	Monday, 1 May, 2028	Tuesday, 2 May, 2028	30	7.03	7.35
48th Coupon	Thursday, 1 June, 2028	Thursday, 1 June, 2028	31	7.26	7.60
Principal Payment	Thursday, 1 June, 2028	Thursday, 1 June, 2028		125.00	125.00
49th Coupon	Saturday, 1 July, 2028	Monday, 3 July, 2028	30	6.02	6.30
50th Coupon	Tuesday, 1 August, 2028	Tuesday, 1 August, 2028	31	6.22	6.51
51st Coupon	Friday, 1 September, 2028	Friday, 1 September, 2028	31	6.22	6.51
52nd Coupon	Sunday, 1 October, 2028	Tuesday, 3 October, 2028	30	6.02	6.30
53rd Coupon	Wednesday, 1 November, 2028	Wednesday, 1 November, 2028	31	6.22	6.51
54th Coupon	Friday, 1 December, 2028	Friday, 1 December, 2028	30	6.02	6.30
55th Coupon	Monday, 1 January, 2029	Monday, 1 January, 2029	31	6.24	6.53
56th Coupon	Thursday, 1 February, 2029	Thursday, 1 February, 2029	31	6.24	6.53
57th Coupon	Thursday, 1 March, 2029	Thursday, 1 March, 2029	28	5.64	5.90
58th Coupon	Sunday, 1 April, 2029	Monday, 2 April, 2029	31	6.24	6.53
59th Coupon	Tuesday, 1 May, 2029	Wednesday, 2 May, 2029	30	6.04	6.32
60th Coupon	Friday, 1 June, 2029	Friday, 1 June, 2029	31	6.24	6.53
Principal Payment	Friday, 1 June, 2029	Friday, 1 June, 2029		125.00	125.00



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
61st Coupon	Sunday, 1 July, 2029	Monday, 2 July, 2029	30	5.03	5.27
62nd Coupon	Wednesday, 1 August, 2029	Wednesday, 1 August, 2029	31	5.20	5.44
63rd Coupon	Saturday, 1 September, 2029	Monday, 3 September, 2029	31	5.20	5.44
64th Coupon	Monday, 1 October, 2029	Monday, 1 October, 2029	30	5.03	5.27
65th Coupon	Thursday, 1 November, 2029	Thursday, 1 November, 2029	31	5.20	5.44
66th Coupon	Saturday, 1 December, 2029	Monday, 3 December, 2029	30	5.03	5.27
67th Coupon	Tuesday, 1 January, 2030	Tuesday, 1 January, 2030	31	5.20	5.44
68th Coupon	Friday, 1 February, 2030	Friday, 1 February, 2030	31	5.20	5.44
69th Coupon	Friday, 1 March, 2030	Friday, 1 March, 2030	28	4.70	4.92
70th Coupon	Monday, 1 April, 2030	Monday, 1 April, 2030	31	5.20	5.44
71st Coupon	Wednesday, 1 May, 2030	Thursday, 2 May, 2030	30	5.03	5.27
72nd Coupon	Saturday, 1 June, 2030	Friday, 31 May, 2030	31	5.20	5.44
Principal Payment	Saturday, 1 June, 2030	Friday, 31 May, 2030		125.00	125.00
73rd Coupon	Monday, 1 July, 2030	Monday, 1 July, 2030	30	4.03	4.21
74th Coupon	Thursday, 1 August, 2030	Thursday, 1 August, 2030	31	4.16	4.35
75th Coupon	Sunday, 1 September, 2030	Monday, 2 September, 2030	31	4.16	4.35
76th Coupon	Tuesday, 1 October, 2030	Tuesday, 1 October, 2030	30	4.03	4.21
77th Coupon	Friday, 1 November, 2030	Friday, 1 November, 2030	31	4.16	4.35
78th Coupon	Sunday, 1 December, 2030	Monday, 2 December, 2030	30	4.03	4.21
79th Coupon	Wednesday, 1 January, 2031	Wednesday, 1 January, 2031	31	4.16	4.35
80th Coupon	Saturday, 1 February, 2031	Monday, 3 February, 2031	31	4.16	4.35
81st Coupon	Saturday, 1 March, 2031	Monday, 3 March, 2031	28	3.76	3.93
82nd Coupon	Tuesday, 1 April, 2031	Tuesday, 1 April, 2031	31	4.16	4.35
83rd Coupon	Thursday, 1 May, 2031	Friday, 2 May, 2031	30	4.03	4.21
84th Coupon	Sunday, 1 June, 2031	Friday, 30 May, 2031	31	4.16	4.35



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Principal Payment	Sunday, 1 June, 2031	Friday, 30 May, 2031		125.00	125.00
85th Coupon	Tuesday, 1 July, 2031	Tuesday, 1 July, 2031	30	3.02	3.16
86th Coupon	Friday, 1 August, 2031	Friday, 1 August, 2031	31	3.12	3.27
87th Coupon	Monday, 1 September, 2031	Monday, 1 September, 2031	31	3.12	3.27
88th Coupon	Wednesday, 1 October, 2031	Wednesday, 1 October, 2031	30	3.02	3.16
89th Coupon	Saturday, 1 November, 2031	Monday, 3 November, 2031	31	3.12	3.27
90th Coupon	Monday, 1 December, 2031	Monday, 1 December, 2031	30	3.02	3.16
91st Coupon	Thursday, 1 January, 2032	Thursday, 1 January, 2032	31	3.11	3.26
92nd Coupon	Sunday, 1 February, 2032	Monday, 2 February, 2032	31	3.11	3.26
93rd Coupon	Monday, 1 March, 2032	Monday, 1 March, 2032	29	2.91	3.05
94th Coupon	Thursday, 1 April, 2032	Thursday, 1 April, 2032	31	3.11	3.26
95th Coupon	Saturday, 1 May, 2032	Monday, 3 May, 2032	30	3.01	3.15
96th Coupon	Tuesday, 1 June, 2032	Tuesday, 1 June, 2032	31	3.11	3.26
Principal Payment	Tuesday, 1 June, 2032	Tuesday, 1 June, 2032		125.00	125.00
97th Coupon	Thursday, 1 July, 2032	Thursday, 1 July, 2032	30	2.01	2.10
98th Coupon	Sunday, 1 August, 2032	Monday, 2 August, 2032	31	2.07	2.17
99th Coupon	Wednesday, 1 September, 2032	Wednesday, 1 September, 2032	31	2.07	2.17
100th Coupon	Friday, 1 October, 2032	Friday, 1 October, 2032	30	2.01	2.10
101st Coupon	Monday, 1 November, 2032	Monday, 1 November, 2032	31	2.07	2.17
102nd Coupon	Wednesday, 1 December, 2032	Wednesday, 1 December, 2032	30	2.01	2.10
103rd Coupon	Saturday, 1 January, 2033	Monday, 3 January, 2033	31	2.08	2.18
104th Coupon	Tuesday, 1 February, 2033	Tuesday, 1 February, 2033	31	2.08	2.18
105th Coupon	Tuesday, 1 March, 2033	Tuesday, 1 March, 2033	28	1.88	1.97
106th Coupon	Friday, 1 April, 2033	Friday, 1 April, 2033	31	2.08	2.18
107th Coupon	Sunday, 1 May, 2033	Monday, 2 May, 2033	30	2.01	2.11



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
108th Coupon	Wednesday, 1 June, 2033	Wednesday, 1 June, 2033	31	2.08	2.18
Principal Payment	Wednesday, 1 June, 2033	Wednesday, 1 June, 2033		125.00	125.00
109th Coupon	Friday, 1 July, 2033	Friday, 1 July, 2033	30	1.01	1.05
110th Coupon	Monday, 1 August, 2033	Monday, 1 August, 2033	31	1.04	1.09
111th Coupon	Thursday, 1 September, 2033	Thursday, 1 September, 2033	31	1.04	1.09
112th Coupon	Saturday, 1 October, 2033	Monday, 3 October, 2033	30	1.01	1.05
113th Coupon	Tuesday, 1 November, 2033	Tuesday, 1 November, 2033	31	1.04	1.09
114th Coupon	Thursday, 1 December, 2033	Thursday, 1 December, 2033	30	1.01	1.05
115th Coupon	Sunday, 1 January, 2034	Monday, 2 January, 2034	31	1.04	1.09
116th Coupon	Wednesday, 1 February, 2034	Wednesday, 1 February, 2034	31	1.04	1.09
117th Coupon	Wednesday, 1 March, 2034	Wednesday, 1 March, 2034	28	0.94	0.98
118th Coupon	Saturday, 1 April, 2034	Monday, 3 April, 2034	31	1.04	1.09
119th Coupon	Monday, 1 May, 2034	Tuesday, 2 May, 2034	30	1.01	1.05
120th Coupon	Wednesday, 31 May, 2034	Wednesday, 31 May, 2034	30	1.01	1.05
Principal / Maturity value	Wednesday, 31 May, 2034	Wednesday, 31 May, 2034		125.00	125.00

